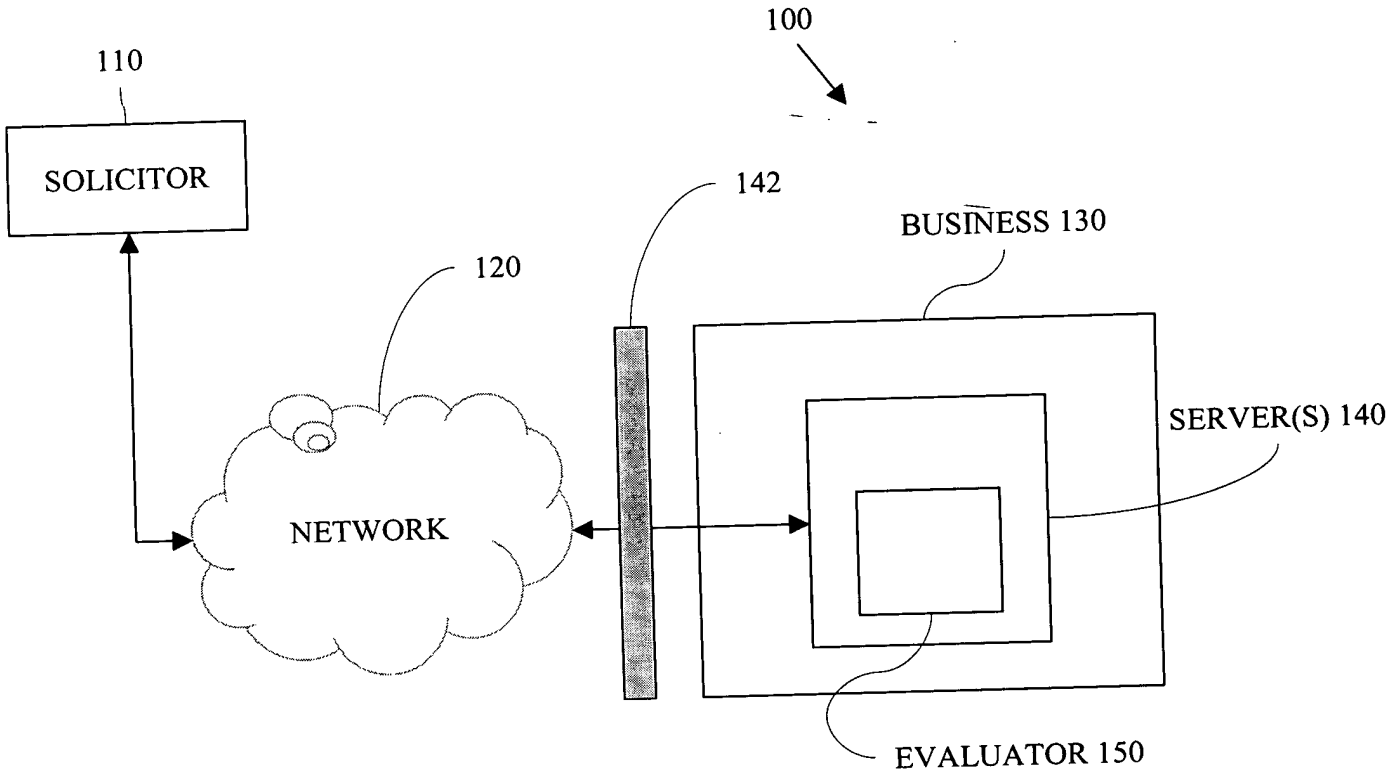

100
110
SOLICITOR
142
BUSINESS 130
120
SERVER(S) 140
NETWORK
EVALUATOR 150

Figure 1

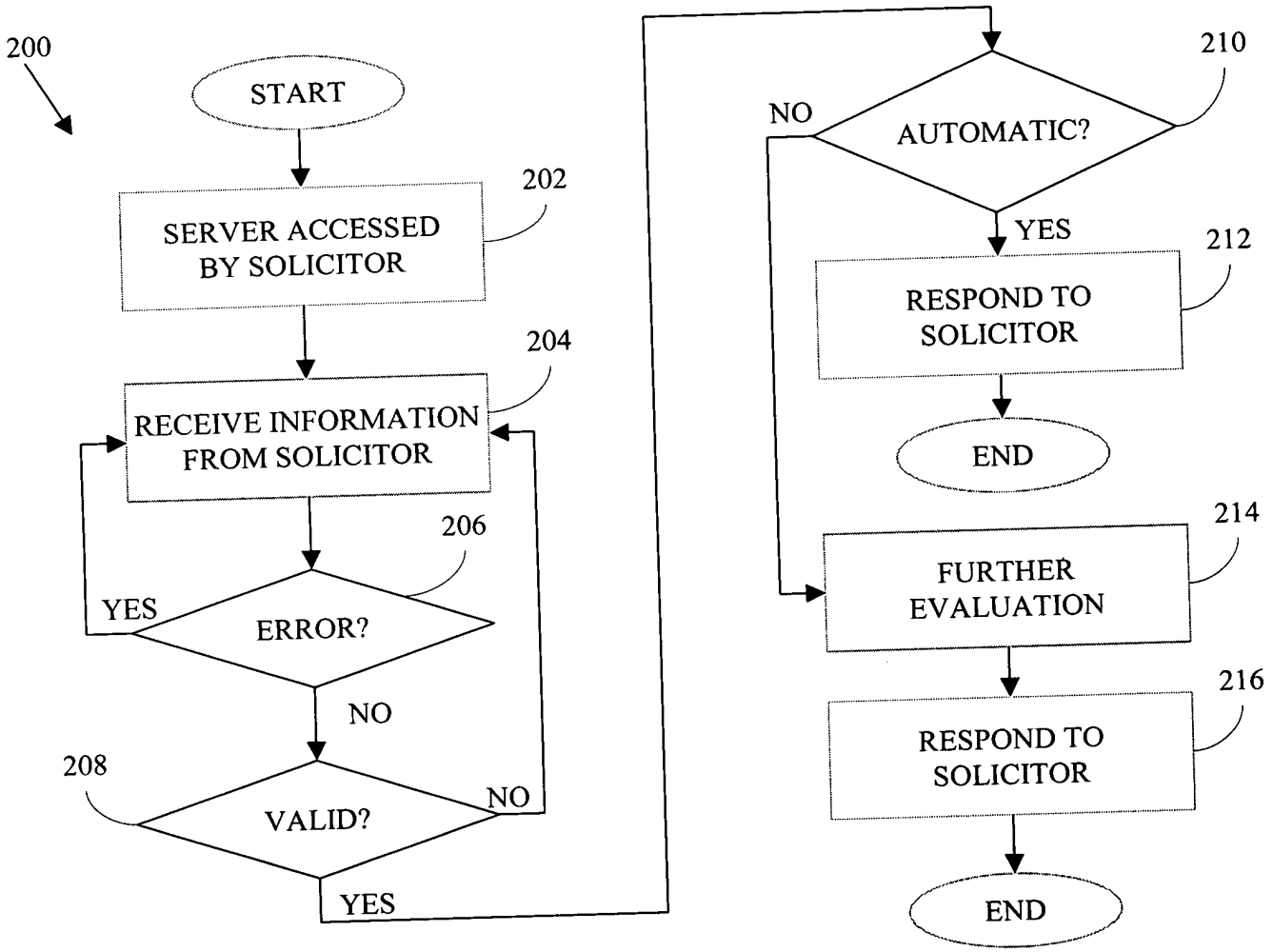

200
START
SERVER ACCESSED BY SOLICITOR
202
RECEIVE INFORMATION FROM SOLICITOR
204
ERROR?
206
YES
NO
VALID?
208
NO
YES
AUTOMATIC?
210
NO
YES
RESPOND TO SOLICITOR
212
END
FURTHER EVALUATION
214
RESPOND TO SOLICITOR
216
END

Figure 2

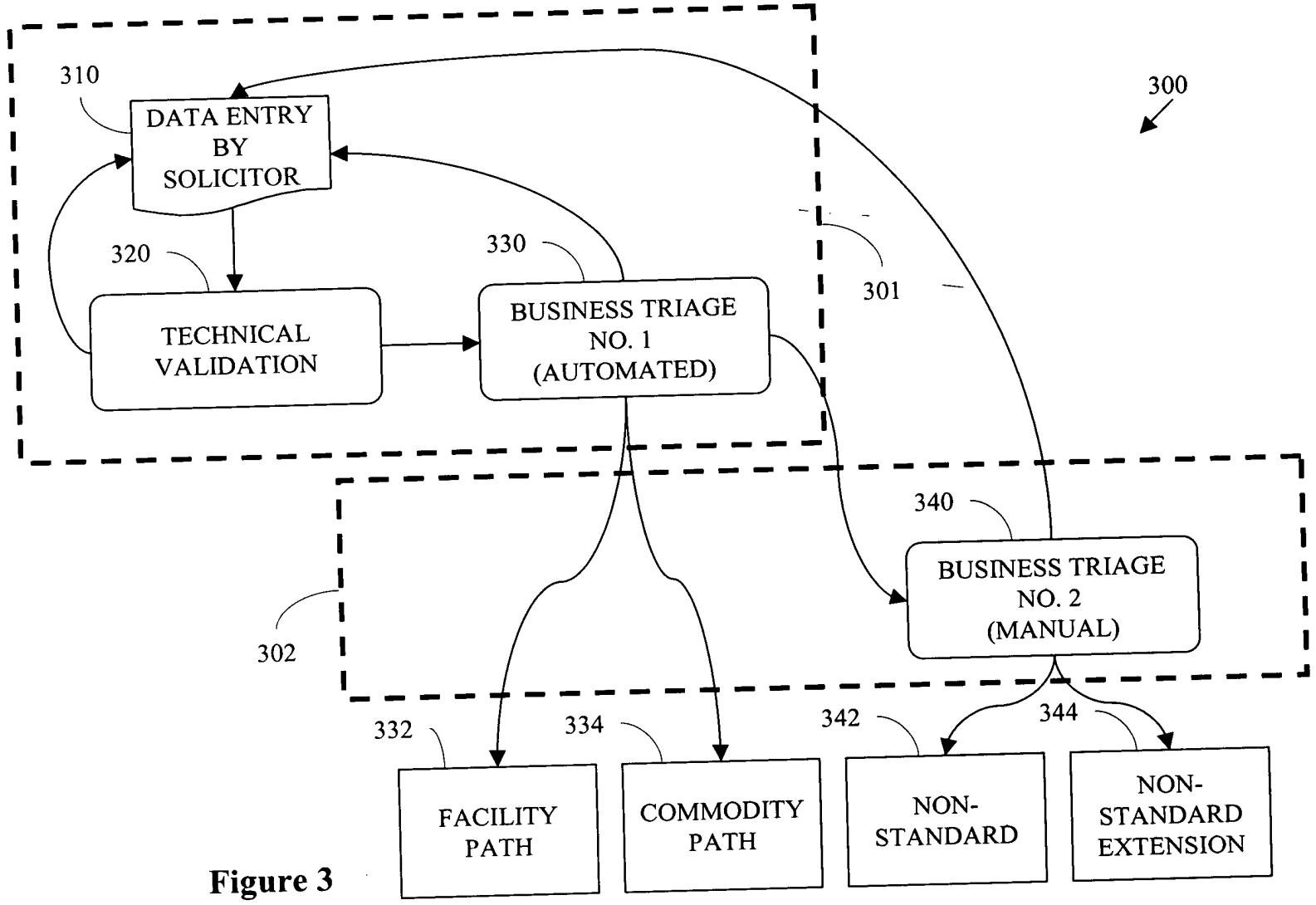

310
DATA ENTRY BY SOLICITOR
300
320
330
301
TECHNICAL VALIDATION
BUSINESS TRIAGE NO. 1 (AUTOMATED)
340
BUSINESS TRIAGE NO. 2 (MANUAL)
302
332
334
342
344
FACILITY PATH
COMMODITY PATH
NON-STANDARD
NON-STANDARD EXTENSION

Figure 3

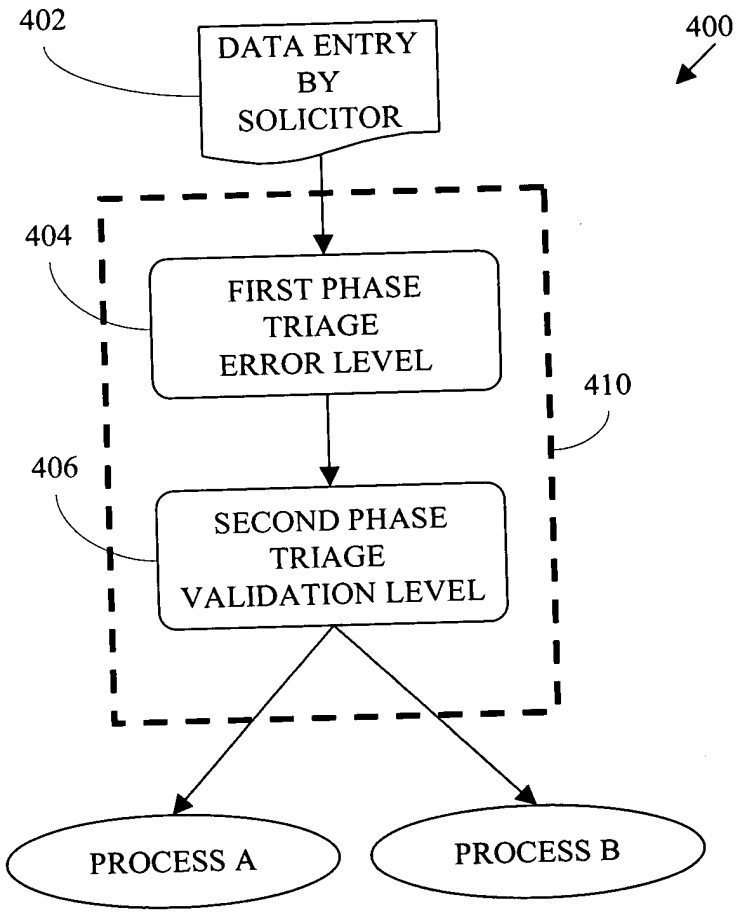

402
DATA ENTRY BY SOLICITOR
400
404
FIRST PHASE TRIAGE ERROR LEVEL
410
406
SECOND PHASE TRIAGE VALIDATION LEVEL
PROCESS A
PROCESS B

Figure 4

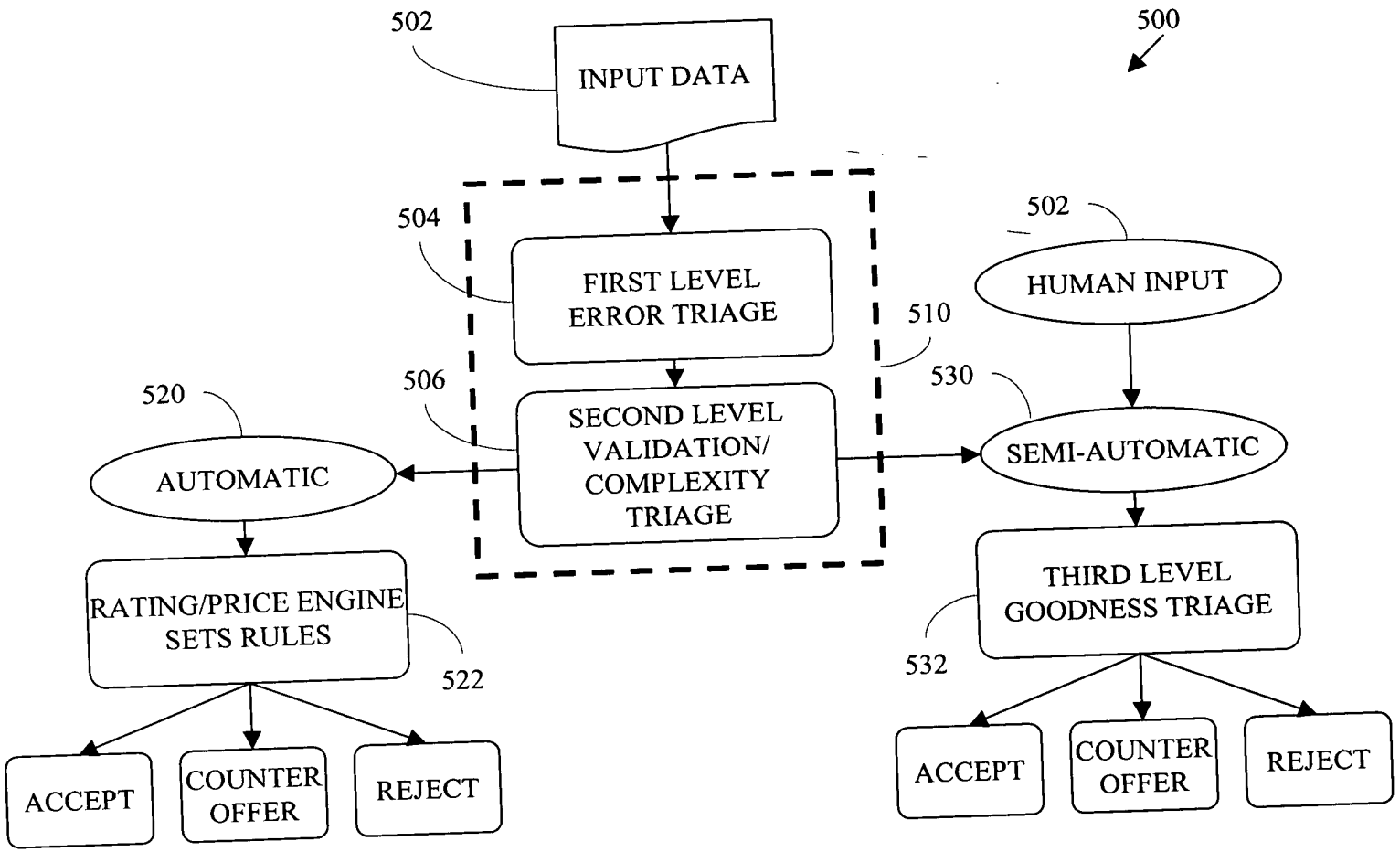

502
INPUT DATA
500
504
FIRST LEVEL
ERROR TRIAGE
510
506
SECOND LEVEL
VALIDATION/
COMPLEXITY
TRIAGE
520
AUTOMATIC
RATING/PRICE ENGINE
SETS RULES
522
ACCEPT
COUNTER
OFFER
REJECT
502
HUMAN INPUT
530
SEMI-AUTOMATIC
THIRD LEVEL
GOODNESS TRIAGE
532
ACCEPT
COUNTER
OFFER
REJECT

Figure 5

600

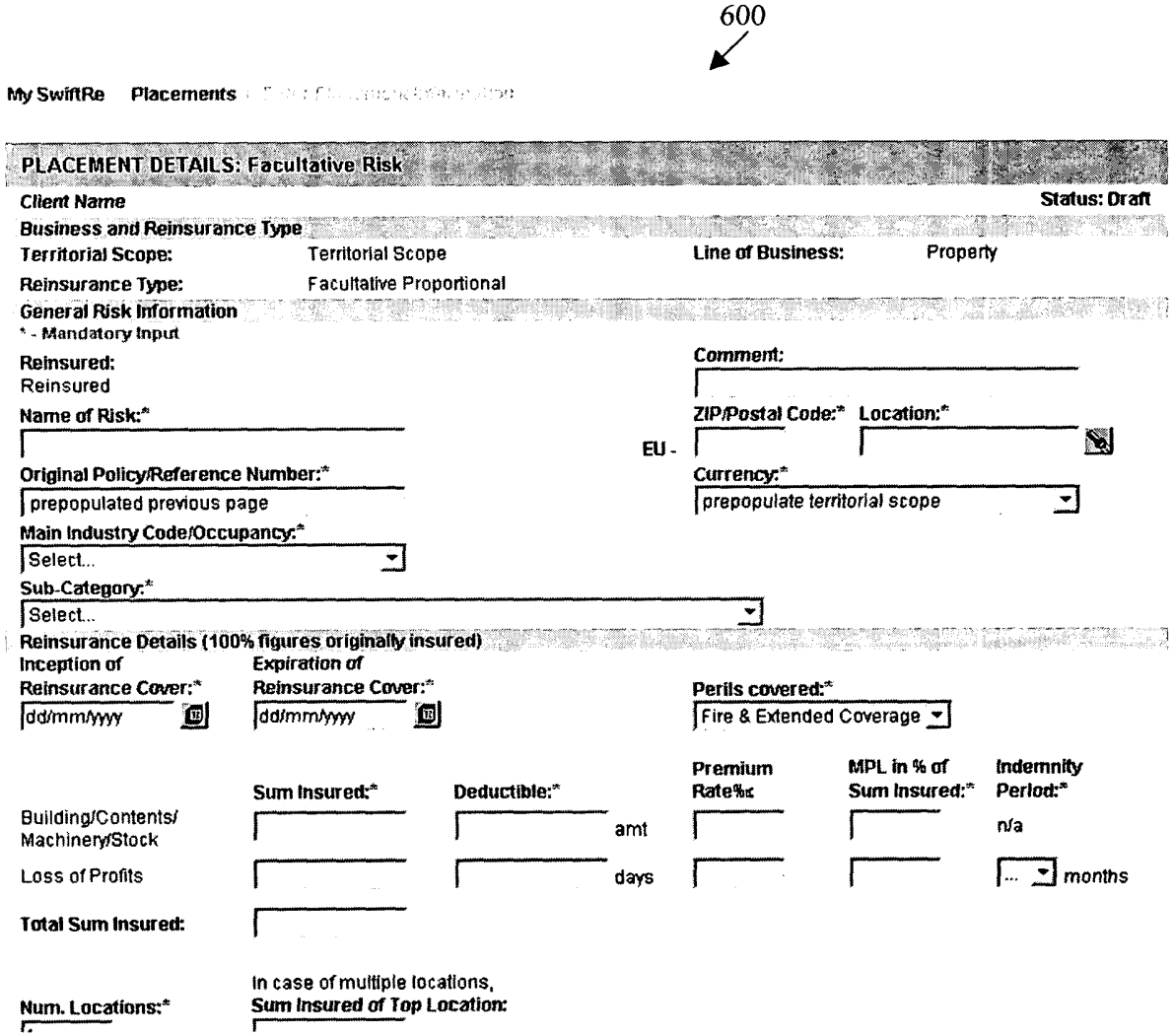

My SwiftRe Placements
PLACEMENT DETAILS: Facultative Risk
Client Name
Status: Draft
Business and Reinsurance Type
Territorial Scope: Territorial Scope
Line of Business: Property
Reinsurance Type: Facultative Proportional
General Risk Information
* - Mandatory Input
Reinsured:
Reinsured
Comment:
Name of Risk:*
ZIP/Postal Code:* Location:*
EU -
Original Policy/Reference Number:*
prepopulated previous page
Currency:*
prepopulate territorial scope
Main Industry Code/Occupancy:*
Select...
Sub-Category:*
Select...
Reinsurance Details (100% figures originally insured)
Inception of Reinsurance Cover:*
dd/mm/yyyy
Expiration of Reinsurance Cover:*
dd/mm/yyyy
Perils covered:*
Fire & Extended Coverage
Sum Insured:*
Deductible:*
Premium Rate%
MPL in % of Sum Insured:*
Indemnity Period:*
Building/Contents/ Machinery/Stock
amt
n/a
Loss of Profits
days
months
Total Sum Insured:
Num. Locations:*
In case of multiple locations, Sum Insured of Top Location:

Figure 6

700

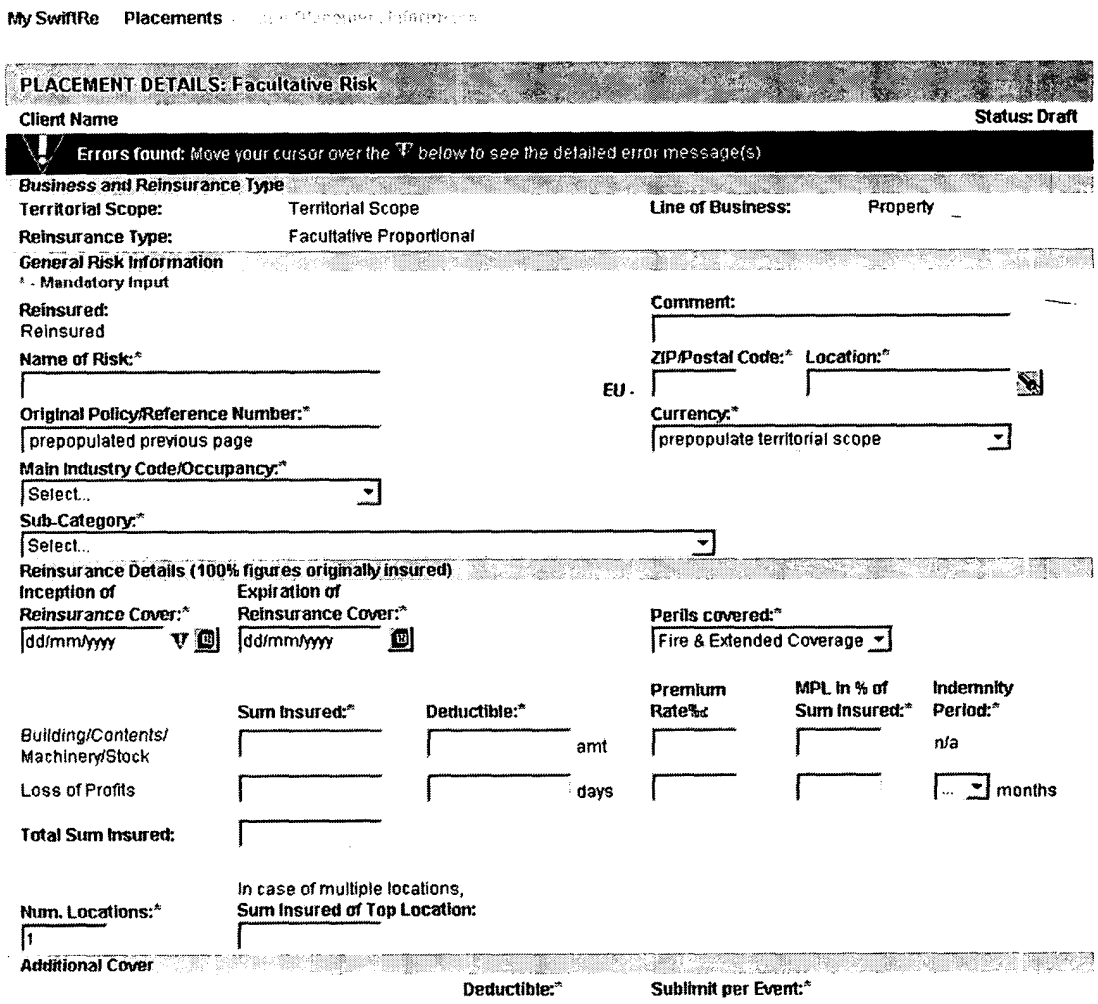

My SwissRe Placements
PLACEMENT DETAILS: Facultative Risk
Client Name
Status: Draft
Errors found: Move your cursor over the ▼ below to see the detailed error message(s)
Business and Reinsurance Type
Territorial Scope: Territorial Scope
Line of Business: Property
Reinsurance Type: Facultative Proportional
General Risk Information
* - Mandatory Input
Reinsured:
Reinsured
Comment:
Name of Risk:*
ZIP/Postal Code:* Location:*
EU -
Original Policy/Reference Number:*
prepopulated previous page
Currency:*
prepopulate territorial scope
Main Industry Code/Occupancy:*
Select...
Sub-Category:*
Select...
Reinsurance Details (100% figures originally insured)
Inception of Reinsurance Cover:*
dd/mm/yyyy
Expiration of Reinsurance Cover:*
dd/mm/yyyy
Perils covered:*
Fire & Extended Coverage
Sum Insured:*
Deductible:*
Premium Rate%
MPL in % of Sum Insured:*
Indemnity Period:*
Building/Contents/ Machinery/Stock
amt
n/a
Loss of Profits
days
months
Total Sum Insured:
In case of multiple locations,
Num. Locations:*
Sum Insured of Top Location:
1
Additional Cover
Deductible:*
Sublimit per Event:*

Figure 7

800

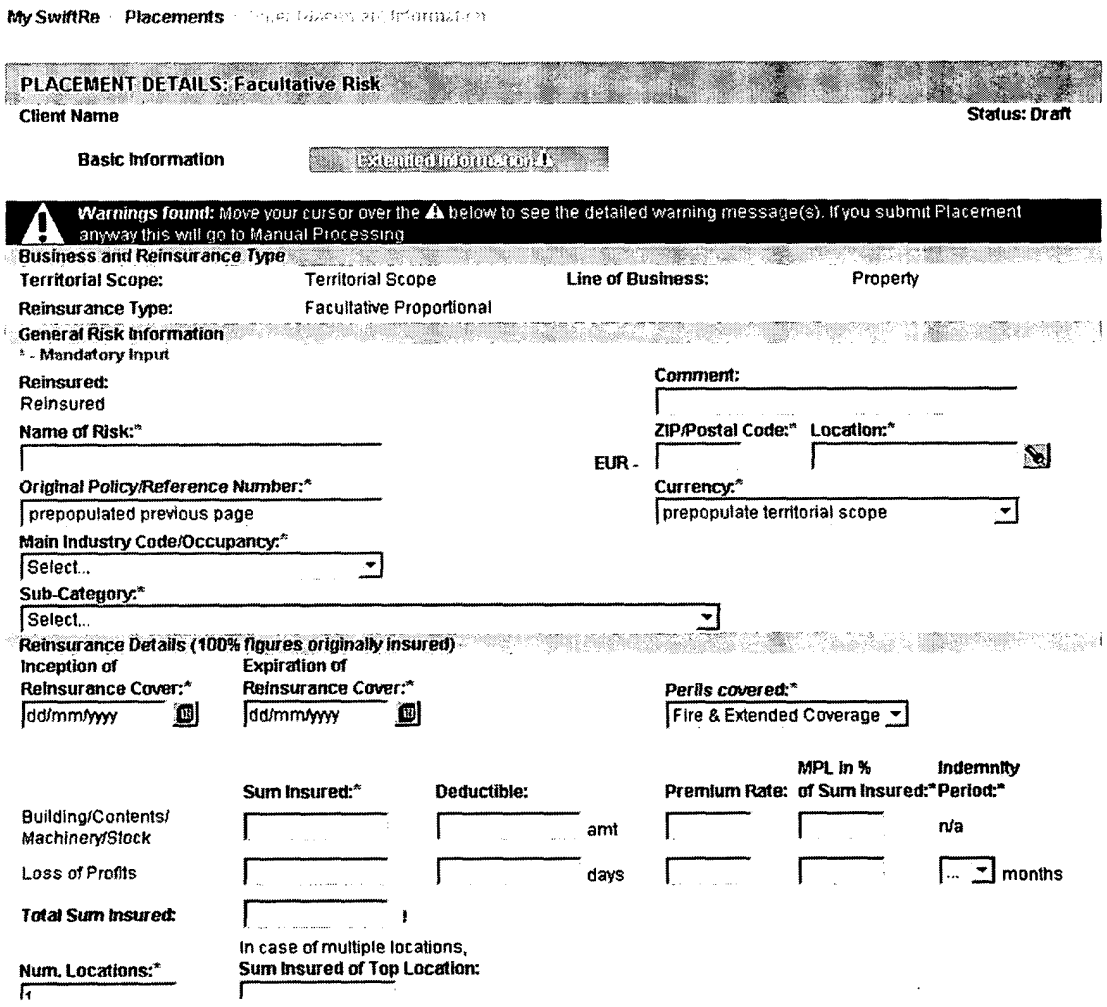

My SwiftRe
Placements
PLACEMENT DETAILS: Facultative Risk
Client Name
Status: Draft
Basic Information
Extended Information
Warnings found: Move your cursor over the ⚠ below to see the detailed warning message(s). If you submit Placement anyway this will go to Manual Processing
Business and Reinsurance Type
Territorial Scope:
Territorial Scope
Line of Business:
Property
Reinsurance Type:
Facultative Proportional
General Risk Information
* - Mandatory Input
Reinsured:
Reinsured
Comment:
Name of Risk:*
ZIP/Postal Code:*
Location:*
EUR -
Original Policy/Reference Number:*
prepopulated previous page
Currency:*
prepopulate territorial scope
Main Industry Code/Occupancy:*
Select...
Sub-Category:*
Select...
Reinsurance Details (100% figures originally insured)
Inception of Reinsurance Cover:*
dd/mm/yyyy
Expiration of Reinsurance Cover:*
dd/mm/yyyy
Perils covered:*
Fire & Extended Coverage
Sum Insured:*
Deductible:
Premium Rate:
MPL in % of Sum Insured:*
Indemnity Period:*
Building/Contents/ Machinery/Stock
amt
n/a
Loss of Profits
days
months
Total Sum Insured:
In case of multiple locations,
Num. Locations:*
Sum Insured of Top Location:

Figure 8

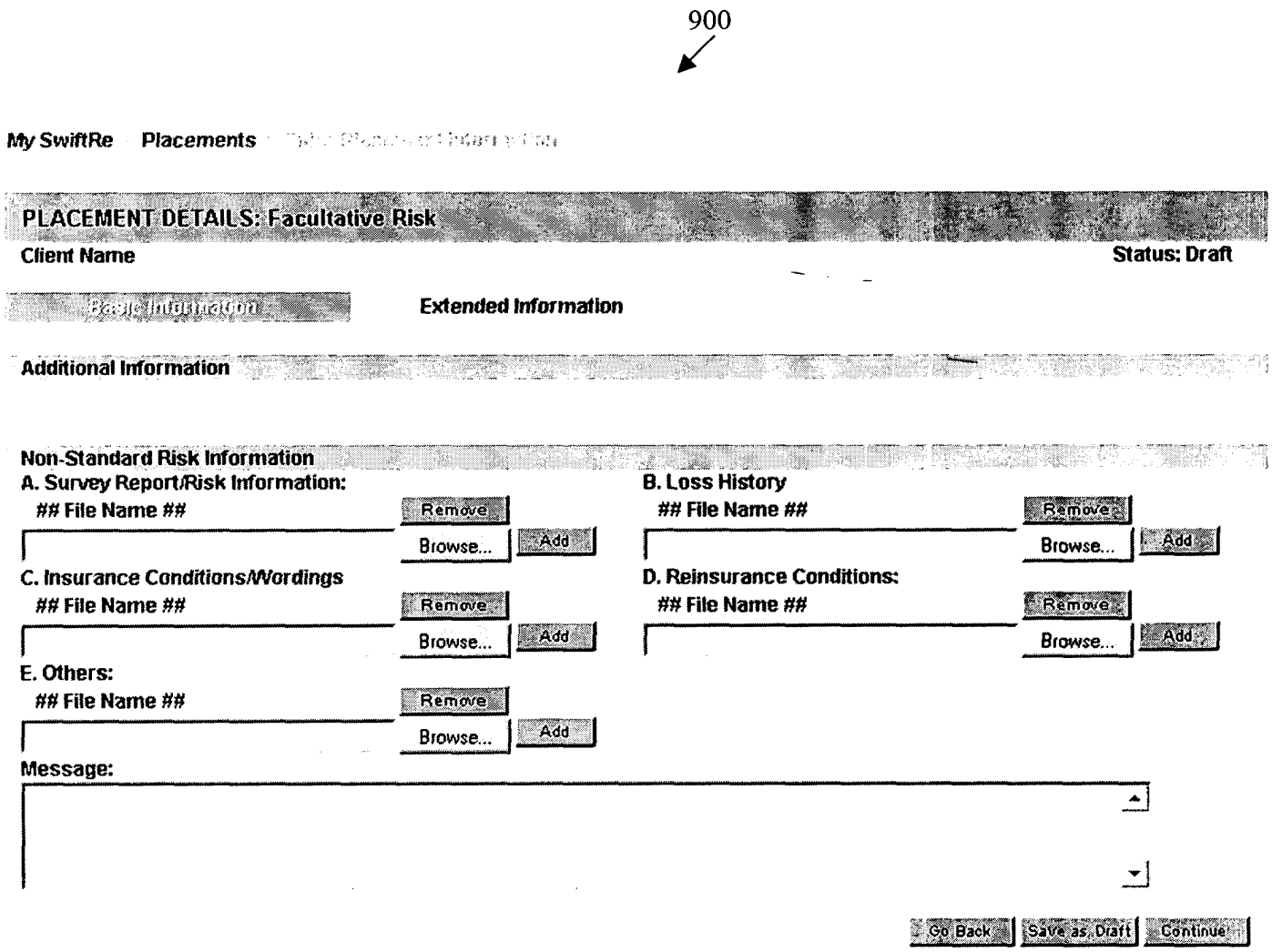

900
My SwiftRe
Placements
PLACEMENT DETAILS: Facultative Risk
Client Name
Status: Draft
Basic Information
Extended Information
Additional Information
Non-Standard Risk Information
A. Survey Report/Risk Information:
File Name
Remove
Browse...
Add
B. Loss History
File Name
Remove
Browse...
Add
C. Insurance Conditions/Wordings
File Name
Remove
Browse...
Add
D. Reinsurance Conditions:
File Name
Remove
Browse...
Add
E. Others:
File Name
Remove
Browse...
Add
Message:
Go Back
Save as Draft
Continue

Figure 9

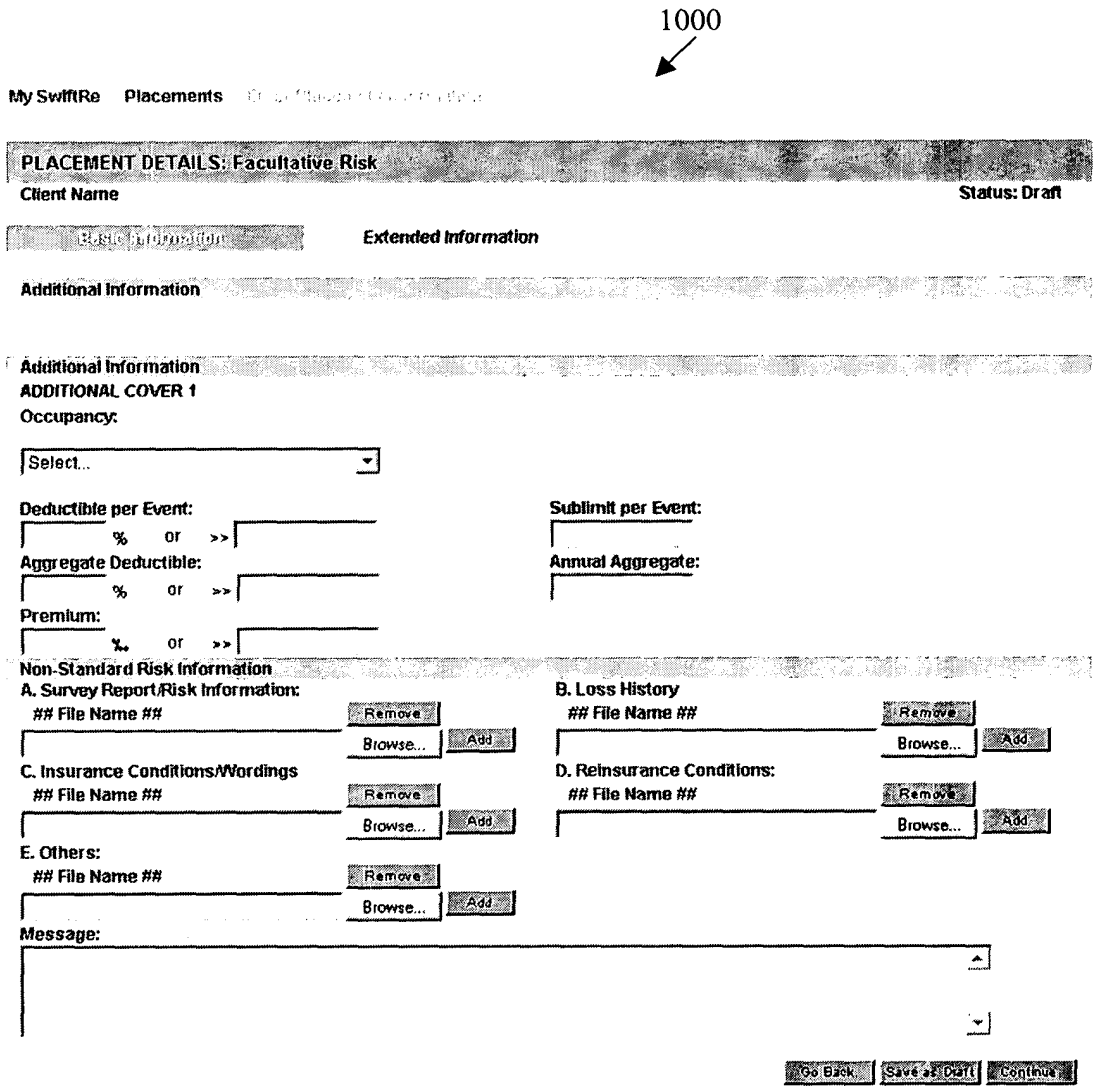

1000
My SwiftRe
Placements
PLACEMENT DETAILS: Facultative Risk
Client Name
Status: Draft
Basic Information
Extended Information
Additional Information
Additional Information
ADDITIONAL COVER 1
Occupancy:
Select...
Deductible per Event:
%
or
>>
Aggregate Deductible:
%
or
>>
Premium:
‰
or
>>
Sublimit per Event:
Annual Aggregate:
Non-Standard Risk Information
A. Survey Report/Risk Information:
File Name
Remove
Browse...
Add
B. Loss History
File Name
Remove
Browse...
Add
C. Insurance Conditions/Wordings
File Name
Remove
Browse...
Add
D. Reinsurance Conditions:
File Name
Remove
Browse...
Add
E. Others:
File Name
Remove
Browse...
Add
Message:
Go Back
Save as Draft
Continue

Figure 10

1100

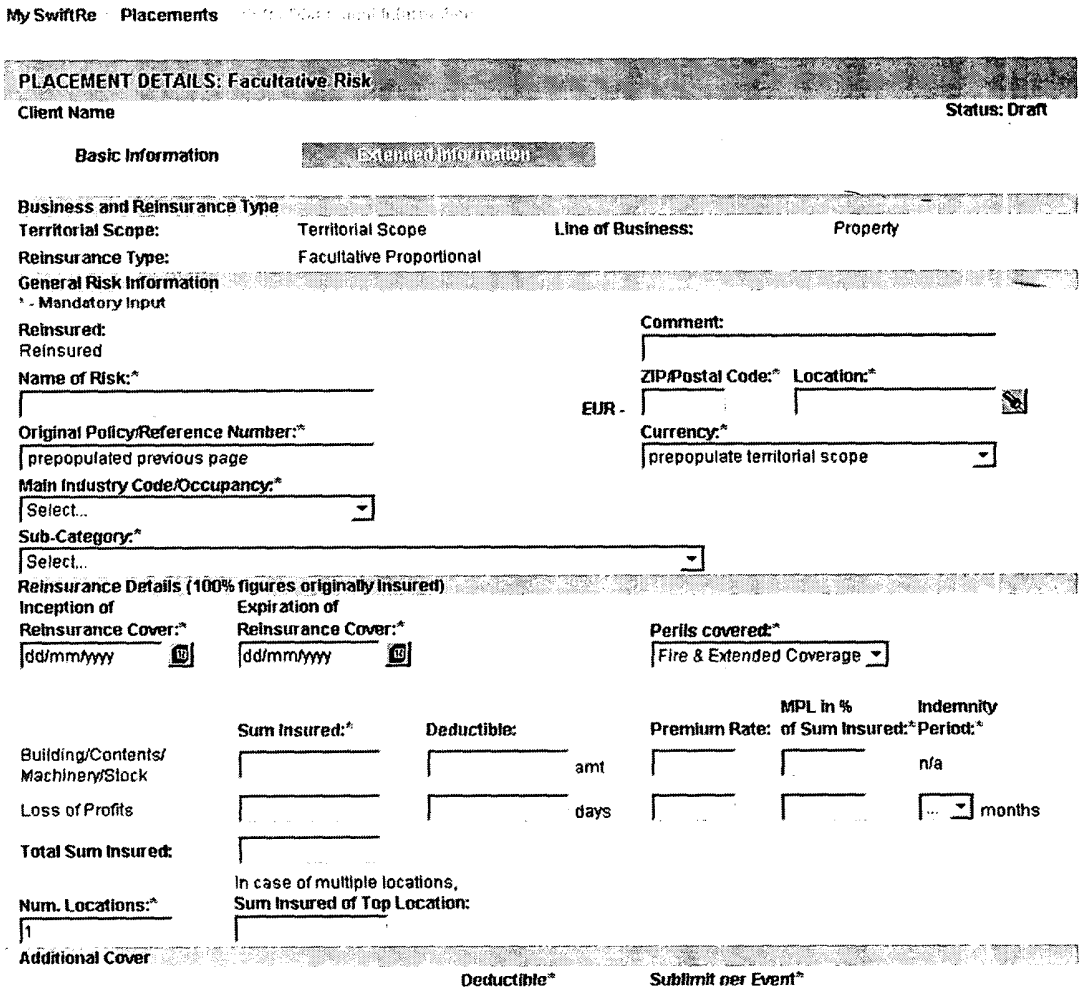


Figure 11

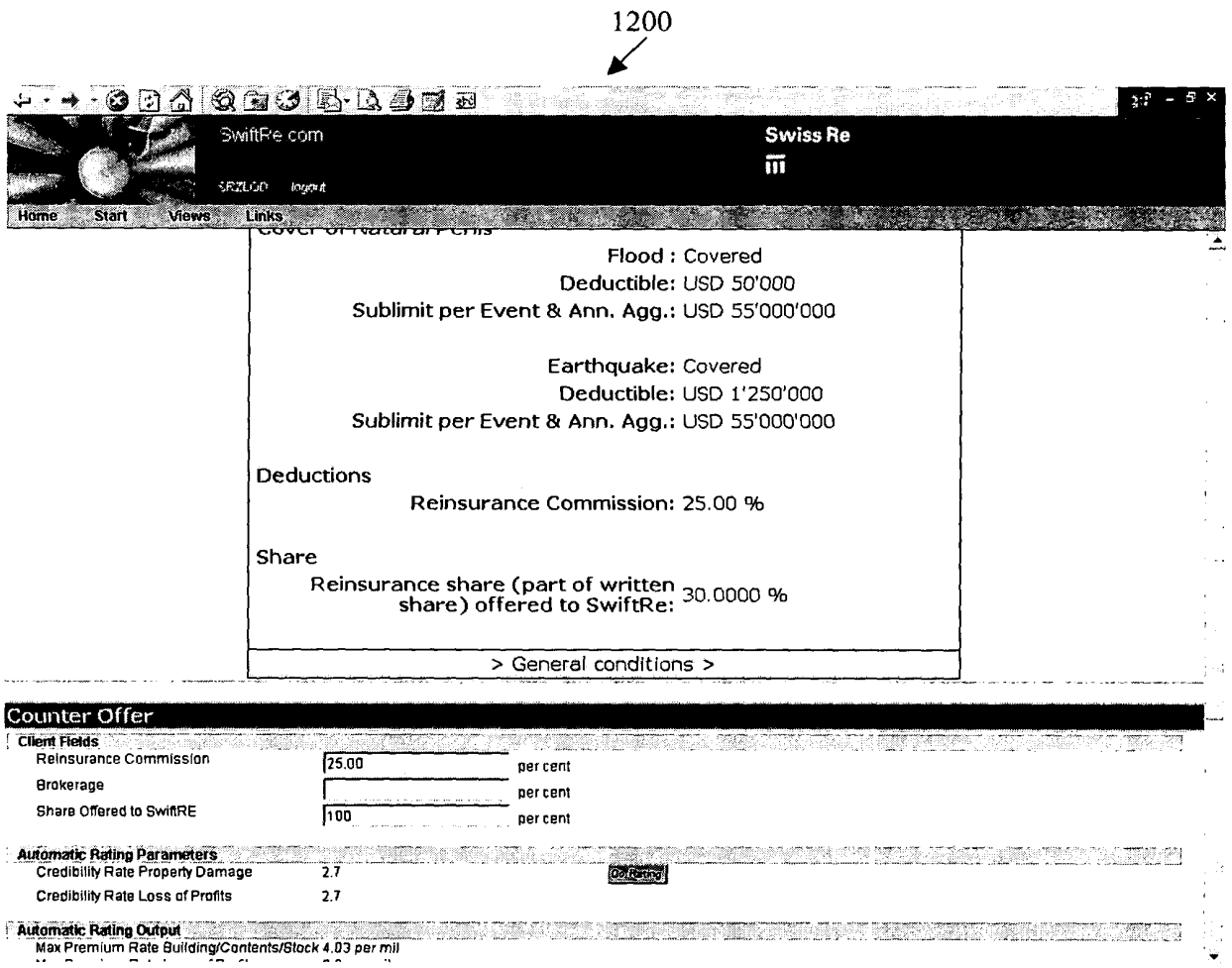
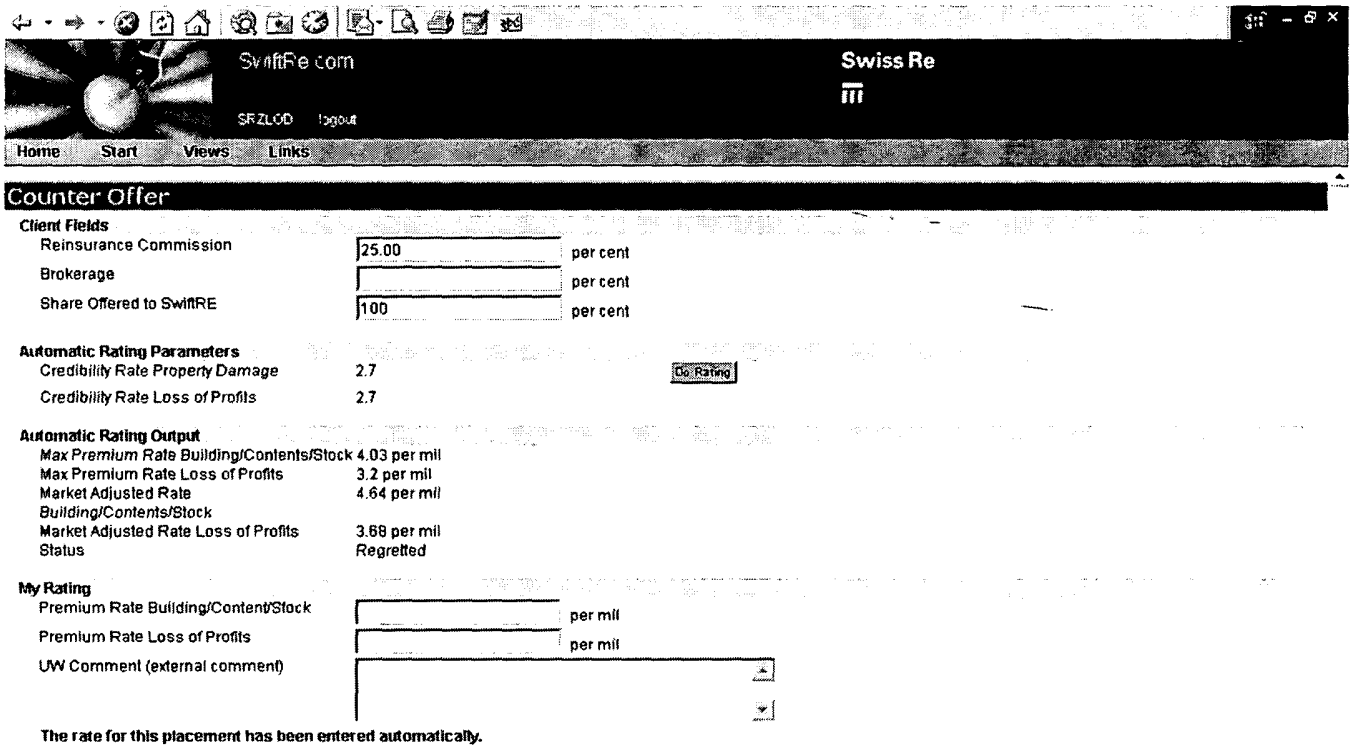

1200
SwiftRe.com
Swiss Re
logout
Home
Start
Views
Links
Flood : Covered
Deductible: USD 50'000
Sublimit per Event & Ann. Agg.: USD 55'000'000
Earthquake: Covered
Deductible: USD 1'250'000
Sublimit per Event & Ann. Agg.: USD 55'000'000
Deductions
Reinsurance Commission: 25.00 %
Share
Reinsurance share (part of written share) offered to SwiftRe: 30.0000 %
> General conditions >
Counter Offer
Client Fields
Reinsurance Commission
25.00
per cent
Brokerage
per cent
Share Offered to SwiftRE
100
per cent
Automatic Rating Parameters
Credibility Rate Property Damage
2.7
Credibility Rate Loss of Profits
2.7
Automatic Rating Output
Max Premium Rate Building/Contents/Stock 4.03 per mil

Figure 12

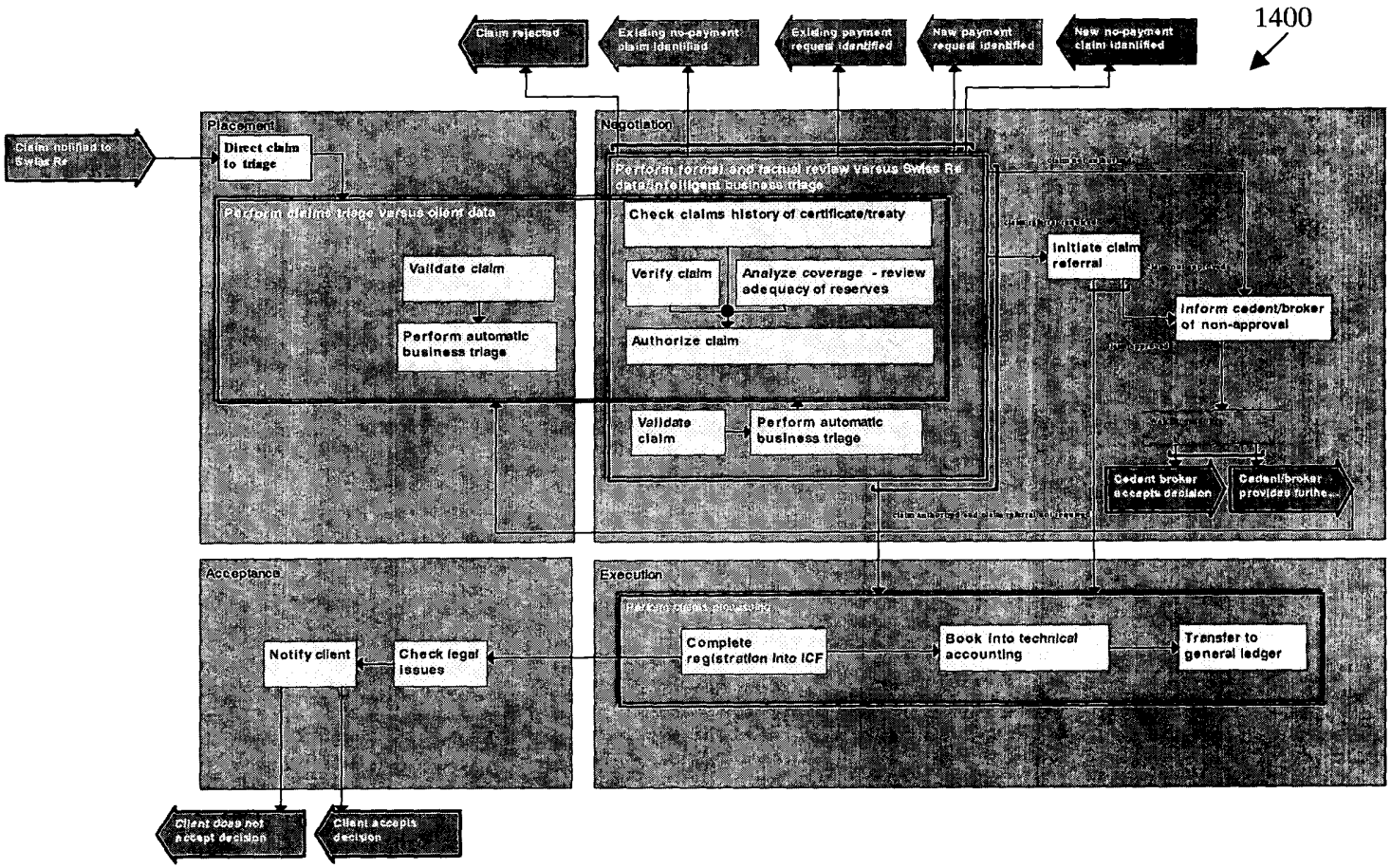
1200



Validation Error

<ctco_Underwriter>
<ctco_Warning>
<ctco_ID>510</ctco_ID>
<ctco_Description>Please check the Date of Expiration. Please note, we usually write business for a 12 months period. If the Placement is submitted, it is going to be forwarded to the Underwriting Desk for review.</ctco_Description>

Figure 13



Placement: Input from User
Negotiation: Input from User
Execution: System
Acceptance: Input from User (very little)

Figure 14

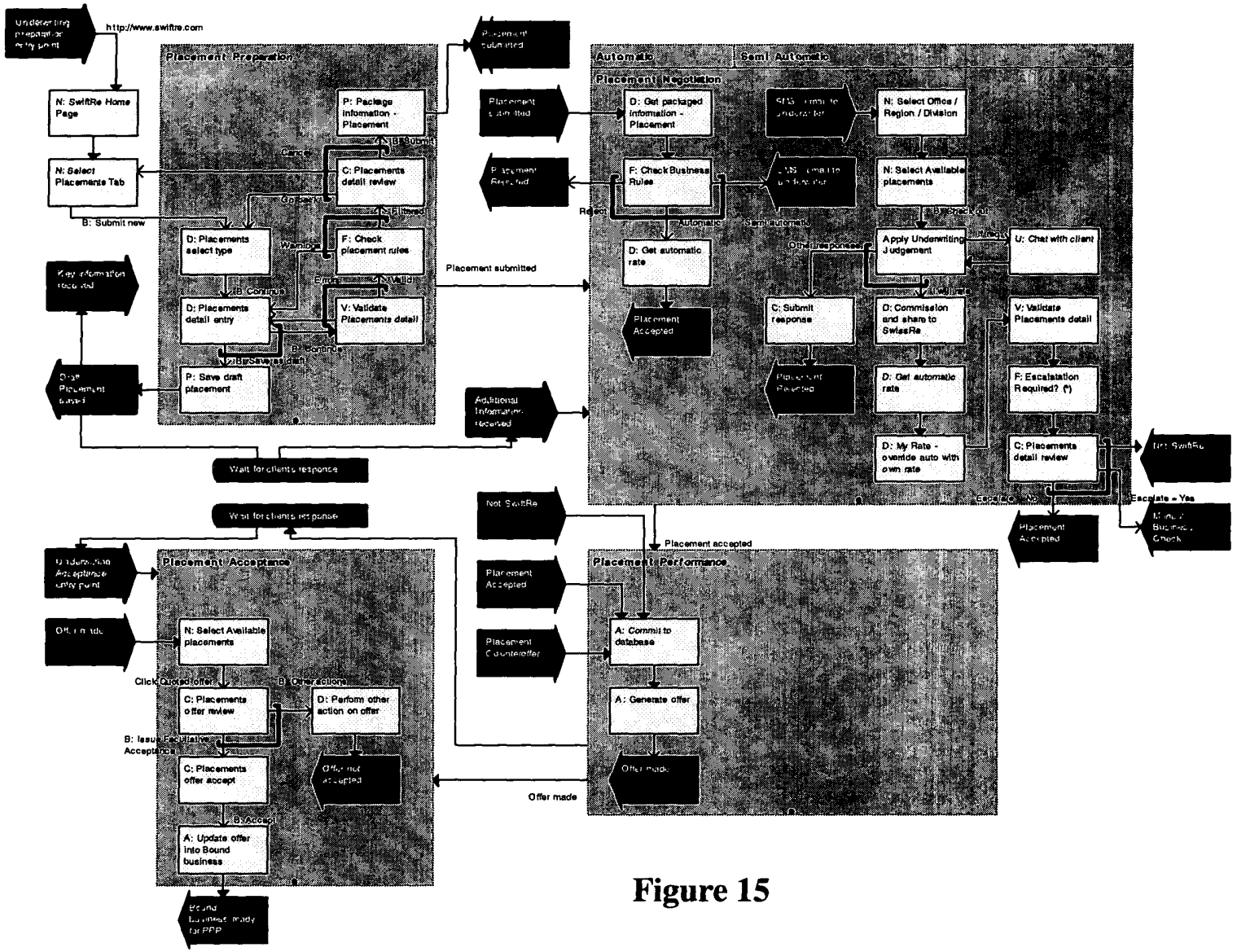

1500
http://www.swissre.com
Placement Preparation
N: SwissRe Home Page
N: Select Placements Tab
B: Submit new
P: Package information - Placement
C: Placements detail review
D: Placements select type
F: Check placement rules
D: Placements detail entry
V: Validate Placements detail
P: Save draft placement
Placement submitted
Placement Negotiation
Automatic
Semi Automatic
D: Get packaged information - Placement
F: Check Business Rules
D: Get automatic rate
Placement Accepted
N: Select Office / Region / Division
N: Select Available placements
Apply Underwriting Judgement
C: Submit response
D: Commission and share to SwissRe
D: Get automatic rate
D: My Rate - override auto with own rate
U: Chat with client
V: Validate Placements detail
F: Escalation Required? (*)
C: Placements detail review
Escalate - No
Escalate - Yes
Placement Accepted
Additional Information received
Wait for clients response
Placement accepted
Placement Acceptance
N: Select Available placements
C: Placements offer review
D: Perform other action on offer
C: Placements offer accept
A: Update offer into Bound business
Placement Performance
A: Commit to database
A: Generate offer
Offer made
Offer not accepted

Figure 15